

# T.I.P. WEALTH MANAGER INC.

*Trust • Integrity • Performance*

## Manager Profile



**Jim Huang, CFA, CGA**, is the President and Portfolio Manager of T.I.P. Wealth Manager Inc. He has over 14 years of investment experience. He was a Vice President and Portfolio Manager at Natcan Investment Management Inc. and its predecessor Altamira Management Inc. from November 1998 to March 2006; and from February 1996 to November 1998 he was a Senior Research Analyst / Investment Officer at Sun Life of Canada. Mr. Huang started his career with BBN James Capel Inc. and FirstEnergy Capital Corp, both located in Calgary, Alberta.

As lead or co-manager while working at Natcan/Altamira, Jim has managed over \$2 billion in mutual funds and institutional assets, including all of the resource and equity income products in the Altamira and National Bank mutual fund families. In particular, Altamira Energy Fund, Altamira Resource Fund, Altamira Precious and Strategic Metals Fund and AltaFund (a Canadian Equity fund focusing on Western Canada) had industry-leading performance and won awards and positive press coverage. Currently, Jim is the manager for the T.I.P. Opportunities Fund, a long/short North American equity hedge fund, as well as being the lead manager for a number of resource funds and a small cap equity fund.

Mr. Huang holds the Chartered Financial Analyst designation and is a Certified General Accountant. He has a Bachelor of Commerce degree from the University of Toronto and graduated with High Distinction.

### **Supplemental Information:**

\*For further information on the funds listed below, please refer to [globefund.com](http://globefund.com) or other public databases.

Fund Name	Assets as of March 31, 2006 (\$Million)	Start date as Manager	End date as Manager
AltaFund Investment Corp.	79	September 2001	March 2006
Altamira Energy Fund	27	November 2004	March 2006
Altamira Precious and Strategic Metals Fund	72	November 1999	March 2006
Altamira Resource Fund	166	November 1999	March 2006
Altamira Dividend Fund	223	February 2004	March 2006
Altamira Monthly Income Fund	86	May 2004	March 2006
National Bank Dividend Fund	1,072	November 2004	March 2006
National Bank Monthly Income Fund	186	November 2004	March 2006

Source: <http://www.globefund.com>

**Important Disclaimer: The above table is provided for supplemental information only. The funds presented belong to other firms and do not belong to Jim Huang or T.I.P. Wealth Manager Inc.** While employed by Altamira Management Limited and its successor Natcan Investment Management Inc., Jim Huang was the lead manager of AltaFund Investment Corp. from September 2001 to March 2006, co-manager of the Altamira Energy Fund from November 2004 to September 2005 and lead manager from October 2005 to March 2006, co-manager of the Altamira Precious and Strategic Metals Fund and the Altamira Resource from November 1999 to March 2006, lead manager of the Altamira Dividend fund from February 2004 to March 2006, lead manager of the Altamira Monthly Income Fund from May 2004 to March 2006, lead manager of the National Bank Dividend Fund and National Bank Monthly Income Fund from November 2004 to March 2006. **Past performance is no guarantee of future results.** This information is provided on a confidential basis and may not be reproduced or redistributed without prior written consent.